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DREAM INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability) (Stock Code: 1126)

PROFIT WARNING

This announcement is made by Dream International Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the Group is expected to record a considerably lower net profit for the six months ended 30 June 2018 as compared to the corresponding period in 2017. Based on the preliminary review on the unaudited consolidated management accounts of the Group and information currently available to the Board, the decrease is mainly attributable to the redesign and modification process of a new product leading to delay in shipment to a customer in the 2nd quarter of 2018.

The Company is still in the process of finalising the Group's results for the six months ended 30 June 2018. The information contained in this announcement is only a preliminary assessment by the Company based on the unaudited management accounts of the Group for the six months ended 30 June 2018 which has not been confirmed nor reviewed by the Company's auditors. Shareholders and potential investors are advised to read carefully the results announcement of the Company for the six months ended 30 June 2018 which is expected to be published by the end of August 2018.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board Dream International Limited Young M. Lee Executive Director

Hong Kong, 10 August 2018

The directors of the Company as at the date of this announcement are as follows:

Executive Directors: Mr. Kyoo Yoon Choi (Chairman) Mr. Young M. Lee Mr. Hyun Ho Kim Mr. Sung Sick Kim *Independent non-executive Directors:* Professor Cheong Heon Yi Mr. Tae Woong Kang Dr. Chan Yoo